EXHIBIT C

Confidential - Alliance Management

PVP Financial Forecast REV 22 with weekly and swine sale REV71- print.xls

			Projected	Projected	Projected	Projected		Projected	Projected	Projected	Ţ	Projected	Projected
Control of the cont		8/20/10	8/27/10	9/3/10	9/10/10	9/17/10	9/24/10	10/1/10	10/8/10	10/15/10	16/22/10	10/29/10	8/21/10-10/29/10
Accompany (Color)		37 LUC /			200								
Control cont		\$ 6,257,469		69	4,265,907	\$ 3,303,634	1,041,865			43		-	\$ 16,752,202
		2,512,098											
		1,481,830	1		9,298,774	-	-	•			•		
Control Cont					347,705			143,051					Ì
Statistic officialization of the control of							000 000						
Approximate theorem Colored to the colore				•		'	000,556,2						\$ 2,933,000
Accordance (Accordance) Colt. (1) (2) (2) (2) (2) (2) (2) (2) (2) (2) (2													4
1 10,000 1		112,545	43,723		153,036	36,340	11,461	12.081	,			,	
1. 1. 1. 1. 1. 1. 1. 1.		\$ 10,343,943		9	14,065,423	3,339,974	3,986,326	1,110,375	•	ľ	8	5	
Manuel Commente 1 2000 3 4000 4000	_												
Option of Control of			S	S	•			•	-	•		'	1 600 000
Option State	Freight and supplies	172,804				i							
Particular Par	Wages, Commissions, Spiffs and Taxes	608'069				156 108		207 084		124 544			
1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	Benefits	83 333		000 05	00000	50,000	00000	100,000	2001	440,401		_	7
1. 2. 2. 2. 2. 2. 2. 2.	Betention	200,00	7000	200	ממימר	000,000	000,00	OUU,UC	007,10	21.250	31,250	-	
1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	Decisional and Trustee Rece	202 226	·			602,532							
1,5,5,5 1,5,5,5,5 1,5,5,5,5,5 1,5,5,5,5,5 1,5,5,5,5,5 1,5,5,5,5,5 1,5,5,5,5,5 1,5,5,5,5,5 1,5,5,5,5,5	Total Student and Theory Page	909,505			•	525,000	•	•	-	445,000	•	•	\$ 1,320,000
1,000,000 1,00	Credit card focs	57,425			25,595	19,822	6,251	5,731	1	•	•	•	\$ 100,513
1, 2, 20 1, 2, 20	Credit Card Holdback	148,309											\$ 200,000
1,000 1,00	Wells Fargo interest				-			8,318					
1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	Payment of Sales Taxes	140,000	62,000				279,719				248 236		ĺ
1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	Building Expenses	3,349	3,349		2,010	2,010	2,010	2.010	2.439	2.439	2 439	2 430	
1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	Suilding Lease									ř			
1,10,100 1,10,000	Equipment Leases and Expenses	92,000		15.277	15.277	15.277	15 277	15,277	19 088	10 088			
1,000 1,00	Utilities and Postage Expense	89,145		12,980	12,980	12.980	12.980	12 980	16 097	16 007	16.007	+	
1,000 1,00	Utilities Deposit	•	120,086								1000	+	
Strong S	Insurance	3,500		•	•	22 000	,			22 000			244,000
1,0000 1,0000 1,000000 1,00000 1,00000 1,000000 1,000000 1,000000 1,000000 1,000000 1,000000	Personal Property Taxes	5.000		•		2,000				200			
1,000 1,00	Real Estate Taxes					COCC	' '	•		0,000		•	10,000
1,000,000 1,00	Accounting and Tax Fees	000'06					20 000			•	•	•	
Table Tabl	Bank Fees	75,000											MO'NC .
Column C	Financing Expense/(Income)	•		•	Ī								,
Table Tabl	Misc. G&A and Other fees	35,000		35,000	35.000	35 000	35 000	35,000	25 000	35 000	35,000	1 000 32	2000025
\$1,12,602 1,000,466 1,000,401 1,00	Fotal Weekly Disbursements	2,231,280		1	140,862	1.591.470	451 237	336.400	103 874	710.418	223 000	300,000	200,000
Control Cont	Net CF Prior to tuning and checks OS	8,112,662		1,	13,924,561	1,748,503	3,535,089	773.976	(103.874)	(710.418)	(333 022)	(302,007)	77 111 217
Control Cont	Checks mailed not eashed	630,498				,				Country	(manione)	(crown)	, 10,11,154
Geodology Concessor <t< td=""><td>Cash vs. Accrual Timing Difference</td><td></td><td></td><td></td><td> -</td><td>•</td><td>•</td><td></td><td></td><td></td><td></td><td></td><td> </td></t<>	Cash vs. Accrual Timing Difference				-	•	•						
general che (c) 5 2.461,778 5 2.864,978 6 1.164,128 1.164,128 1.164,128 1.16	Total Timing Diff and cks OS	630,498		•		-	•	•					
S	Total outflows, timing and cks OS	\$ 2,861,778	s	\$ 1,752,056		1.591.470	451.237	336.400	103.874	8170117	l	306 675	ľ
Strict S	Net operating cash flow	\$ 7,482,164	s	ī	13	1,748,503	3,535,089	773.976	(103.874)	(710.418)	(333 022)	(206 675)	l
State Stat	Total beginning Cash			•		,	•	•			(march car)	(C) (Alana)	
Carbolistic	Ending Cash	- 8	·	69	· .			,		•			
Strictories	Borrowing Base												
Carrolle	Accounts receivable				8,793,640	5,490,006	4,448,141	3,492,898		3 492 898		1	
90% 14,300,713 12,02,203 1,64,302,713 1,64,300,713 <	Less: Ineligible AR	(2,626,188)	(2,626,188)		(2,626,188)			(2,626,188)	İ	(2.626.188)			
89% 80% 80% 80% 80% 80% 80% 80% 80% 80% 80	Eligible Balance	14,300,713	12,052,057		6,167,452	2,863,818	1,821,953	866,710	866,710	866,710	866.710	866 710	866 710
5 11,440,570 5 9,641,645 5 8,346,688 6,346,688		%08			%08	%08	%08	%08	%08	%08	80%	%08	%U8
State Stat	Fotal A/R availability		69	S	4,933,962	2,291,055	1,457,563	693	693,368	693.368		892 268	209
30% 30%	Inventory	\$ 10,995,881	65	\$	· s	,			,	,			
50% 7,068,311 8,345,675 7,712,810 50%	Less: Incligible Inventory	(3,927,570)			-	•			ľ		'	•	
50% <td></td> <td>7,068,311</td> <td></td> <td>İ</td> <td>•</td> <td></td> <td></td> <td>ı</td> <td></td> <td></td> <td>'</td> <td>† .</td> <td> </td>		7,068,311		İ	•			ı			'	† .	
\$ 3,534,156 \$ 4,172,837 \$ 3,856,466 \$ - 5 \$ -	!				%05	20%	20%	20%	%05	20%	20%	20%	20%
Tree S 14,074,726 S 13,814,443 S 12,203,093 S 4,935,962 S 2,291,065 S 14,672,563 S 693,368 S 6	Fotal Inventory Availability		S	3		•	-	-					
The column Street Fotal Availability Prior to Reserves	\$ 14,974,726	s	\$ 12	4,933,962	2,291,055	1,457,563	693,368		893,368		-		
title Limit \$ 9,474,726 \$ 8,064,483 \$ 6,455,093 \$ 40,000,000	Liquidity reserves	5,500,000		8	5,750,000	5,750,000	5,750,000	5,750,000	5,750,000	5,750,000	5,750,000	5,750,000	5,750,000
S 2474,726 S 240,000,000 40,000,00	Repare and LLS reserves		-			•		,	•		•	-	,
1,2465,940 S 1,2465,940 S 1,2465,940 S 1,2465,940 S 1,2465,940 S 1,2465,940 S 1,2465,940 S 1,2465,940 S 1,2465,940 S 1,2465,940 S 1,2465,940 S 1,2466,940 S 1,24	the Limit		1	9			+				-	-	
S 15.463.940 S 7.961.775 S 5.992.129 S 4.498.098 S (9.426.465) S (11.174.967) S (14.710.056) S (15.484.031) S (15.801.157) S (14.669.739) S (15.380.177) S (14.669.739) S (14.386.717) S (14.869.739) S (14.386.717) S (14.869.739) S (14.386.717) S (14.869.739) S (14.386.717) S	Lesser of Line Limit or Availability			ı		40,000,000	40,000,000	40,000,000		40,000,000		40,000,000	40,000,000
S 15,463,940 S 7,981,775 S 5,992,129 S 4,498,098 S (9,426,453) S (11,174,967) S (11,174,967) S (173,976) S (15,380,157) S (15,380,157) S (14,386,717) S (1989,646) S (1,989,646) Resolver halance			0	'		•			•	S		S	
Control Cont	Section 1.OC Balance					0,000	MOO 161 117	0.00	1	1			
E 5 7,981,775 S 5,992,129 8 4,496,088 8 (1,174,967) 8 (1,474,037) 8 (1,469,139) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 (14,330,432) 8 9 8 9 8 8 9 8 9 8 9 8 9 8 9 8 9 9 <th< td=""><td>Paydown)/Increase of LOC</td><td></td><td></td><td>9</td><td></td><td>(504-074-07)</td><td>(3 555 080)</td><td>(14,710,056)</td><td>1</td><td>(15,380,157)</td><td></td><td></td><td></td></th<>	Paydown)/Increase of LOC			9		(504-074-07)	(3 555 080)	(14,710,056)	1	(15,380,157)			
1,924,951 2,072,354 1,954,995 9,426,463 11,174,967 14,710,056 15,484,031 15,380,157 14,669,739 14,356,717 14,130,042 NA NA NA NA NA NA NA NA NA NA NA NA NA	Ending Revolver/(Cash) Balance		s	w	(9,426,463)	\$ (11,174,967)	(14.710.056)	(15,484,031)	1	(14,669 739)	535,042	(000001 71/ 3	
NA NA NA NA NA NA NA NA NA NA NA NA NA N	Net Revolver Available	1,492,951			9,426,463	11.174.967	14.710.056	15.484.031		14 669 739	14 336 717	14 120 042)	
	Additional Financing Required		NA	NA	_	NA				NA	11/10/2011	NA NA	١.

ducts	
nary Pro	
al Veteri	
ofessions	
Ä	

DRAFT FOR DISCUSSION PURPOSES ONLY

^{2 10} Week Cash How & Availability Analysis

	Estimated	Properted	Denisated	7			ı			2	á	
1	The state of the s	A superior	f rojected	rrojected	rojected	Projected	Projected	Projected	Projected	Projected	Persiana	
	8/20/10	8/27/10	9/3/10	9/10/10	9/1/1/0	9/24/10	10/1/10	16/8/10	10/15/10	10/22/10	10/20/01	o'ra to to to to
\$2 4										OT HOUSE	NT ICTIOT	01/67/01-01/77/0
75 Net Amount Owed to Wells	\$ 7,981,775	\$ 5,992,129 \$	\$ 4,498,098 \$	v.,	•	•	69	•	,	,		
/6 2.7 € bars 20 Sec. 8 (more)										•	1	
	4 432 977	I	100			Of Samuel and Samuel						
ratory	40%		4,169,003									
•	1 773 540		1 50									
31 Sale of Inventory to Buyer	1 481 830	7.0,100,1		007 CF4 U								
32 Poultry Sales	41 256	41 256		00000								
	•	21-61	i	•	•	•			•			
36 Beginning AR	533 138 57	140 200 21	14 270 745	17.000								
37 Plus Recular Sales	1 775 540	105,035,01	C#7,010,#1	Accessor and	5,795,640	5,490,006	4,448,141	3,492,898	3,492,898	3,492,898	3,492,898	
38 Pine Insenton cold to Busanta Cort	000 107 1	7/0,400,1	7,0,266,1								. •	
30 Pine Doubler Solar	0.001.04.1	1 6	•	9,440,580	•	•	•					
15.7 I the A County Sames (4) Addition of costs collected on Mondon that already, address the line (and size factors)	41,20	41,236	•	•	•	•	i				•	
4.1.1 per Collections on raise action 877	Act unc tune (one tune act)		1									
42 Less Collections on raise meet 8.7	(100,841,0)	(5,5/4,784)	(3,179,827)	(2,649,856)	(2,119,885)							
43 Less Payment on Inventory Sold to Brown @ com	(1 467 620)			(1,585,109)	(1,152,807)	(1,010,923)	(955,243)			,		
44 Less Ponitre Collections	(1,461,650)	•		(9,440,380)	:							
45 Ending 4R	- 1/00/1		(30,942)	(30,942)	(30,942)	(30,942)		•	•	•	•	
\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	106'076'01	14,6/8,245	13,059,547	8,793,640	5,490,006	4,448,141	3,492,898	3,492,898	3,492,898	3,492,898	3,492,898	
147 Adjusted Regular COGS	1 596 194	1 516 384	1 425 965									
		100°010°1	1,434,600		•	•	•	,	•	•		
49 Beginning Regular Inventory	13.173.906	10 192 755	272 245	0440380								
150 Less Regular COGS	(1,596,194)	(1,516,384)	(1,432,865)	2000000000		•				•		
151 Less: Poultry COGS	(103,126)	(103,126)	•	•		•						
o Sale	=					•			•			
	230,000	800,000	800,000			•						
54 Ending Inventory	10,192,755	9,373,245	8,740,380	9.440.380	 				•			
55 Swine Inventory	700,000	700,000	700,000		,	•			•	,		
156 Poultry Inventory	103,126				,	•		•		•		
57 Total Inventory	10,995,881	10,073,245	9,440,380	9,440,380	 -		. .					
158 Inventory Sold to Buyer	0	0		(9,440,380)			•	•		•		
59 Ending Inventory	10,995,881	10,073,245	9,440,380						.			
										•	•	
162 Beginning Inventory AP Balance	23,117,922	23.117.922	23 117 922	73 117 077	72 117 603	22 114 000	200					
163 Purchases	200,000	800,000	800.000	776,111,07	776,111,67	776,111,67	22,111,522	23,117,922	23,117,922	23,117,922	23,117,922	
64 COD Payments	(200,000)	(300,000)	(300,000)				•					
165 Ending Inventory AP Balance	23,117,922	23,117,922	23,117,922	23,117,922	23,117,922	23,117,922	23 117 922	23 117 922	22 117 022	22 117 002	000 11 20	
62 Trust American AP	700.087	700,087	700,087	700,087	700,087	700,087	700,087	700.087	700 087	700 002	700,000	
16/ 10/21 AF 52/2000 168	23,818,009	23,818,009	23,818,009	23,818,009	25,818,009	23,818,009	23,818,009	23,818,009	23,818,009	23,818,009	23.818.009	
169 Disbursement per FB Agreement prior to 10% cushion	5,591,832	4,812,423			•							
170 Total Disbursements	2,231,280	2,028,860										
171 Forecast Variance to FR Ameement	C32 V2C C	000 0										